



PERSONAL FINANCIAL STATEMENT

Confidential - Please do not leave any questions unanswered

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with the above named Bank, for claims and demands against the undersigned, the undersigned submits the following as being a true and accurate statement of his/her financial condition on the following date, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against him/her, the undersigned will immediately and without delay notify the said Bank, and unless the Bank is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned.

Applicant	Co-Applicant
Full Name	Full Name
Street Address	Street Address
City/State/Zip	City/State/Zip
County	County
Since Own Rent	Since Own Rent
Previous Address (if less than 5 yrs at present)	Previous Address (if less than 5 yrs at present)
City/State/Zip	City/State/Zip
Since Own Rent	Since Own Rent
Social Security # Date of Birth	Social Security # Date of Birth
Phone: Work	Phone: Work
Employer	Employer
Address	Address
Position/Title Since	Position/Title Since
Previous Employer	Previous Employer
Position/Title How Long	Position/Title How Long
Dependents (include self)	Dependents (include self)

Assets	Liabilities
Cash (Schedule 1)	Short Term Notes, Inst. Loans, & Contracts (Schedule 10)
Retirement Accounts, include IRA Accts. (Schedule 2)	Credit Accounts and Bills Due (Schedule 11)
Securities (Schedule 3)	Insurance Loans (Schedule 4)
Life Insurance Cash Value (Schedule 4)	Mortgages on Home (Schedule 7)
Mortgages and Contracts Held by You (Schedule 6)	Mortgages on Other Real Estate (Schedule 8)
Homestead (Schedule 7)	Taxes
Other Real Estate (Schedule 8)	
Profit Sharing & Pension (Schedule 9)	Other Contingent Liabilities (Schedule 12)
Automobile (Schedule 5)	
Personal Property	
Other Assets (Describe)	
	Total \$
Total \$	(Total Assets - Total Liabilities) Net Worth \$

_____ (Initial)

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ANNUAL INCOME	APPLICANT	CO-APPLICANT	PLEASE ANSWER EACH QUESTION (Yes/No)	APP.	CO-APP
Salary			Are you a Co-Maker, Endorser or Guarantor of any other person's debt?		
Bonuses/Commissions					
Dividends/Interest			Are you a defendant in any suit or legal action?		
Net Real Estate Income					
Income from alimony, child support, or maintenance payments need not be entered unless you want it considered as a base for repayment.			Have you ever gone through bankruptcy or had a judgment against you?		
Other (List)			Have you made a will?		
Total					

SCHEDULE 1 / CASH, SAVINGS, AND CERTIFICATES

Name of Bank or Financial Institution	Type of Account	Acct. Balance
Total \$		

SCHEDULE 2 / RETIREMENT ACCOUNTS, INCLUDE IRA ACCOUNTS

Name of Bank or Financial Institution	Type of Account	Acct. Balance
Total \$		

SCHEDULE 3 / SECURITIES OWNED

Par Value or No. of Shares	Description	Registered in Name(s) of	Listed or Unlisted	Current Market Value
Total \$				

_____ (Initial)

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SCHEDULE 4 / LIFE INSURANCE

Insurance Company	Insured	Beneficiary	Face Value of Policy	Cash Value of Policy	Loans
Total \$					

SCHEDULE 5 / AUTOMOBILES

Make	Model	Current Market Value
Total \$		

SCHEDULE 6 / RECEIVABLES DUE TO ME ON MORTGAGES AND CONTRACTS I OWN

Name of Debtor	Description of Property	First Lien or Second Lien	Date of Maturity	Repayment Terms	Balance Due
				per	
				per	
				per	
Total \$					

SCHEDULE 7 / HOMESTEAD

Property Description	Name of Creditor	Year Acquired	Purchase Price	Mortgage Balance	Date of Maturity	Repayment Terms	Current Market Value
						per	
TOTAL \$							

SCHEDULE 8 / OTHER REAL ESTATE OWNED

Property Description	Name of Creditor	Year Acquired	Purchase Price	Mortgage Balance	Date of Maturity	Repayment Terms	Current Market Value
						per	
						per	
						per	
						per	
						per	
						per	
Total \$							

Insurance Co: _____ Agent: _____

_____ (Initial)

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SCHEDULE 9 / PROFIT SHARING AND PENSION

Name of Institution	Type of Account	Account Balance	Amount Vested	Loans
Total \$				

SCHEDULE 10 / INSTALLMENTS, CREDIT LINES AND NOTES

Name of Creditor	Collateral	Date of Maturity	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	
Total \$				

SCHEDULE 11 / CREDIT ACCOUNTS, BILLS DUE, ALIMONY/CHILD SUPPORT, DAYCARE, ETC

Name of Company	Repayment Terms	Balance Due
	per	
	per	
	per	
	per	
	per	
Total \$		

Schedule 12 / CONTINGENT LIABILITIES

Contingent Liabilities (Describe)	Amount
As Endorser	
As Guarantor	
Lawsuits	
For Taxes	
Other (Detail)	
Total \$	

Applicant's Signature Date

Co-Applicant's Signature Date

_____ (Initial)

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